

Notizie da EIFI

IL PRESIDENTE SCHEIDING ACCOGLIE I SOCI EIFI AL SUO PRIMO MEETING DEL GRUPPO DI MERCATO AUTOMOTIVE

I 20 luglio 2023, il dott. Wolfgang Scheiding di Ejot, presidente neoeletto del Gruppo di Mercato Automotive, ha convocato la sua prima riunione via web che ha visto un'ampia partecipazione dai soci EIFI.

Di seguito un estratto della presentazione del Presidente Scheiding sulle prospettive per l'industria automotiva europea e mondiale.

Francesca Crisi

Segreteria EIFI
EIFI Secretariat

News from EIFI

CHAIRMAN SCHEIDING WELCOMED EIFI MEMBERS TO HIS FIRST AUTOMOTIVE MARKET GROUP MEETING

On 20th July 2023 Dr. Wolfgang Scheiding from Ejot, newly elected President of the Automotive Market Group, called for his first meeting via web which was very well attended by EIFI Members.

The following is an excerpt from President Scheiding's presentation on the outlook of the automotive global and European industry.

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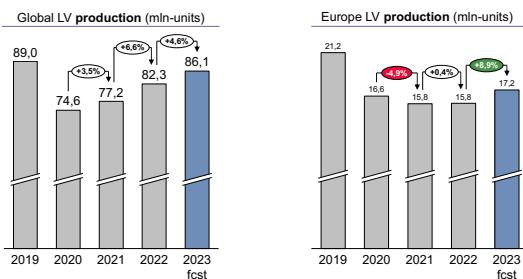
Global automotive market June 2023



EIFI Automotive Group – July 20th 2023

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2023 – Light Vehicles production

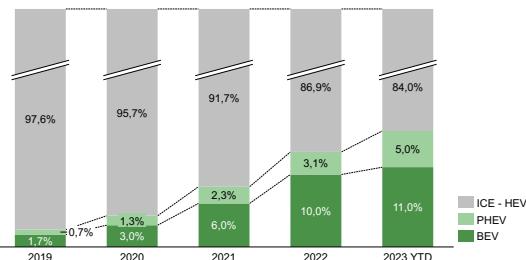


EIFI Automotive Group – July 20th 2023

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Global electrification trend

Global Light Vehicles sales by powertrain



EIFI Automotive Group – July 20th 2023

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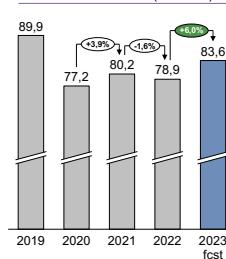
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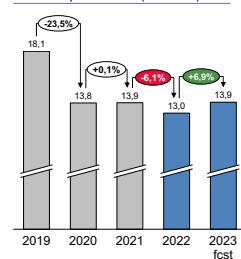
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2023 – light vehicles sales

Global LV sales (mln-units)



Europe LV sales (mln-units)



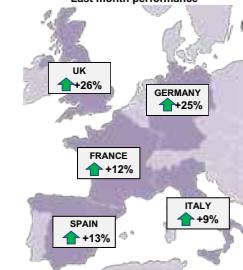
Source: IHS July 2023

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Europe automotive market 2023

Last month performance



| | YTD (k-units) | | Full year fcast |
|---------|---------------|-------|-----------------|
| | 2022 | 2023 | |
| Germany | 1.238 | 1.397 | +13% |
| France | 772 | 890 | +15% |
| Italy | 684 | 841 | +23% |
| UK | 802 | 950 | +18% |
| Spain | 407 | 505 | +24% |
| | 3.080 | 3.670 | +7% |

Source: IHS July 2023

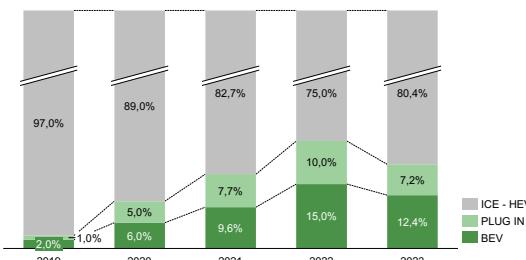
EIFI Automotive Group – July 20th 2023

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EU electrification trend



EU Passenger Car sales by powertrain

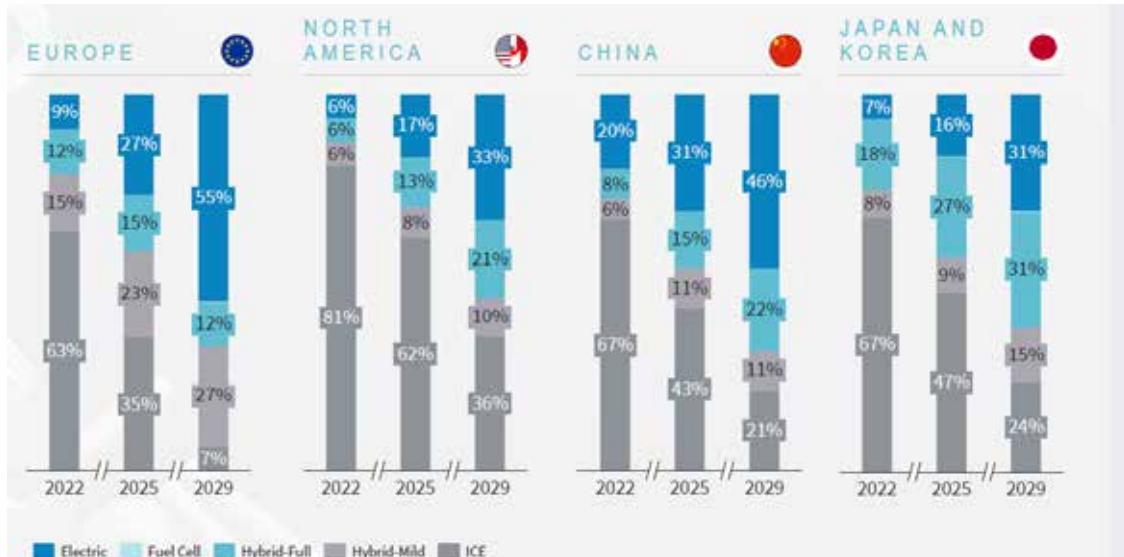


Source: IHS, ACEA July 2023

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Powertrain electrification has accelerated due to increasing customer acceptance and regulatory push

EV penetration forecast by region [%]



Source: Roland Berger

EIFI Automotive Group – July 20th 2023

LA FASE TRANSITORIA PER L'APPLICAZIONE DEL REGOLAMENTO CBAM È INIZIATA IL 1° OTTOBRE 2023

Il regolamento CBAM è ufficialmente entrato in vigore il giorno dopo la pubblicazione sulla Gazzetta Ufficiale dell'UE il 16 maggio 2023. La fase transitoria dell'applicazione dello stesso regolamento decorre dal 1° ottobre 2023, con il primo periodo di rendicontazione per gli importatori a terminare il 31 gennaio 2024.

Gli obblighi di rendicontazione e informazione in capo agli importatori UE di merci CBAM e la metodologia provvisoria per il calcolo delle emissioni rilasciate durante il processo produttivo sono stati ulteriormente dettagliati in un Regolamento Attuativo adottato dalla Commissione il 17 agosto 2023.

Inizialmente, esso si applicherà alle importazioni di determinate merci e di alcuni precursori selezionati la cui produzione è a intenso utilizzo di carbonio e a rischio di fuoriuscita dello stesso: cemento, ferro e acciaio, alluminio, fertilizzanti, elettricità e idrogeno. Con una portata così ampliata, il CBAM, una volta a pieno regime, contemplerà oltre il 50% delle emissioni nei settori industriali ad alta intensità energetica (ETS). Anche tutti i Fasteners (codici CN 7318XXXX) sono inclusi.

La Commissione è al lavoro per sviluppare uno strumento informatico dedicato che possa assistere gli importatori a eseguire i calcoli e rendicontarli, ma sono allo studio anche guide, materiali di formazione e tutorial per supportare le aziende nel momento in cui inizierà il meccanismo transitorio. Agli importatori verrà chiesto di rilevare i dati del quarto trimestre a partire dal 1° ottobre 2023, mentre il primo report dovrà essere presentato solo entro la fine di gennaio 2024.

CBAM REGULATION TRIAL PERIOD STARTED ON 1ST OCTOBER 2023

The CBAM regulation officially entered into force the day following its publication in the Official Journal of the EU on 16 May 2023. The CBAM itself entered into application in its transitional phase on 1 October 2023, with the first reporting period for importers ending 31 January 2024.

The reporting obligations and information sought from EU importers of CBAM goods, as well as the provisional methodology for calculating embedded emissions released during the production process of CBAM goods were further specified in an Implementing Regulation adopted by the Commission on 17 August 2023.

It will initially apply to imports of certain goods and selected precursors whose production is carbon intensive and at most significant risk of carbon leakage: cement, iron and steel, aluminium, fertilisers, electricity and hydrogen. With this enlarged scope, CBAM will eventually – when fully phased in – capture more than 50% of the emissions in ETS covered sectors. Fasteners are also included with all CN codes 7318 XXXX.

The Commission is developing a dedicated IT tools to help importers perform and report these calculations, as well as in-depth guidance, training materials and tutorials to support businesses when the transitional mechanism begins. While importers will be asked to collect fourth quarter data as of 1 October 2023, their first report will only have to be submitted by the end of January 2024.