

EIFI General Assembly 2018

Lyon, France – May 17th, 2019



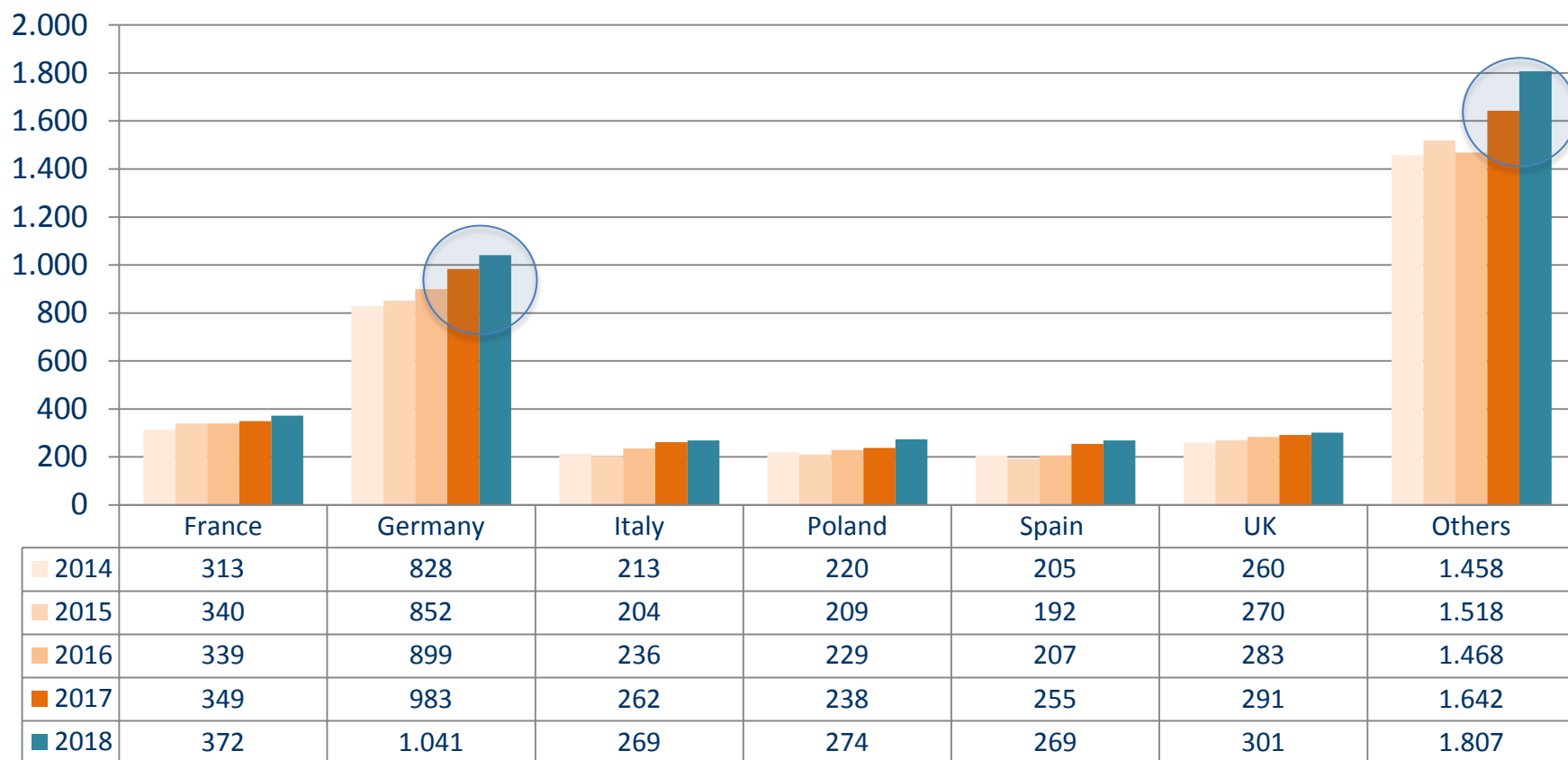
Board Score

Stefan Beyer

General Manager of the EIFI Executive Committee

Board Score 2018

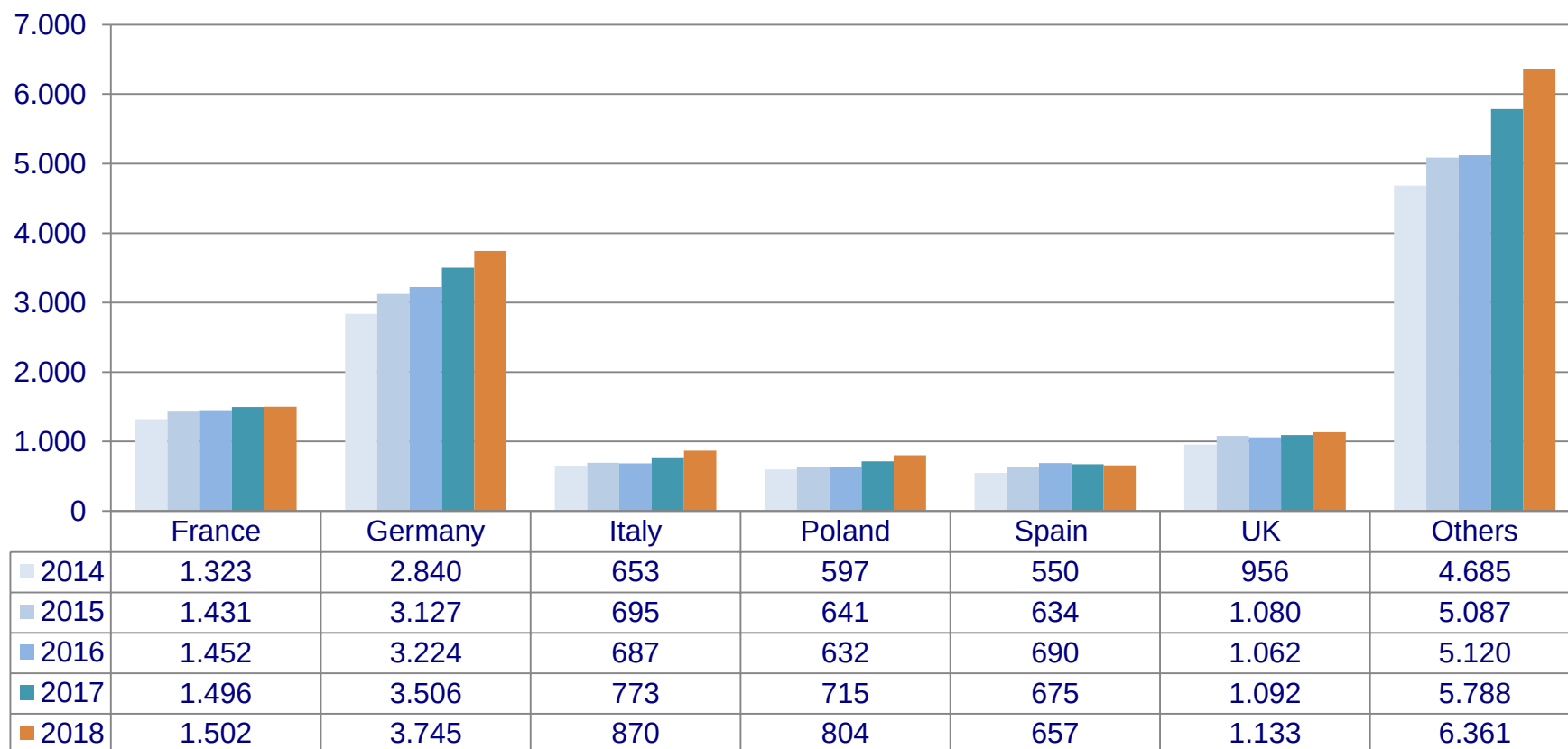
Time Series
NATIONAL IMPORTS
kTons



Source: EUROSTAT

Board Score 2018

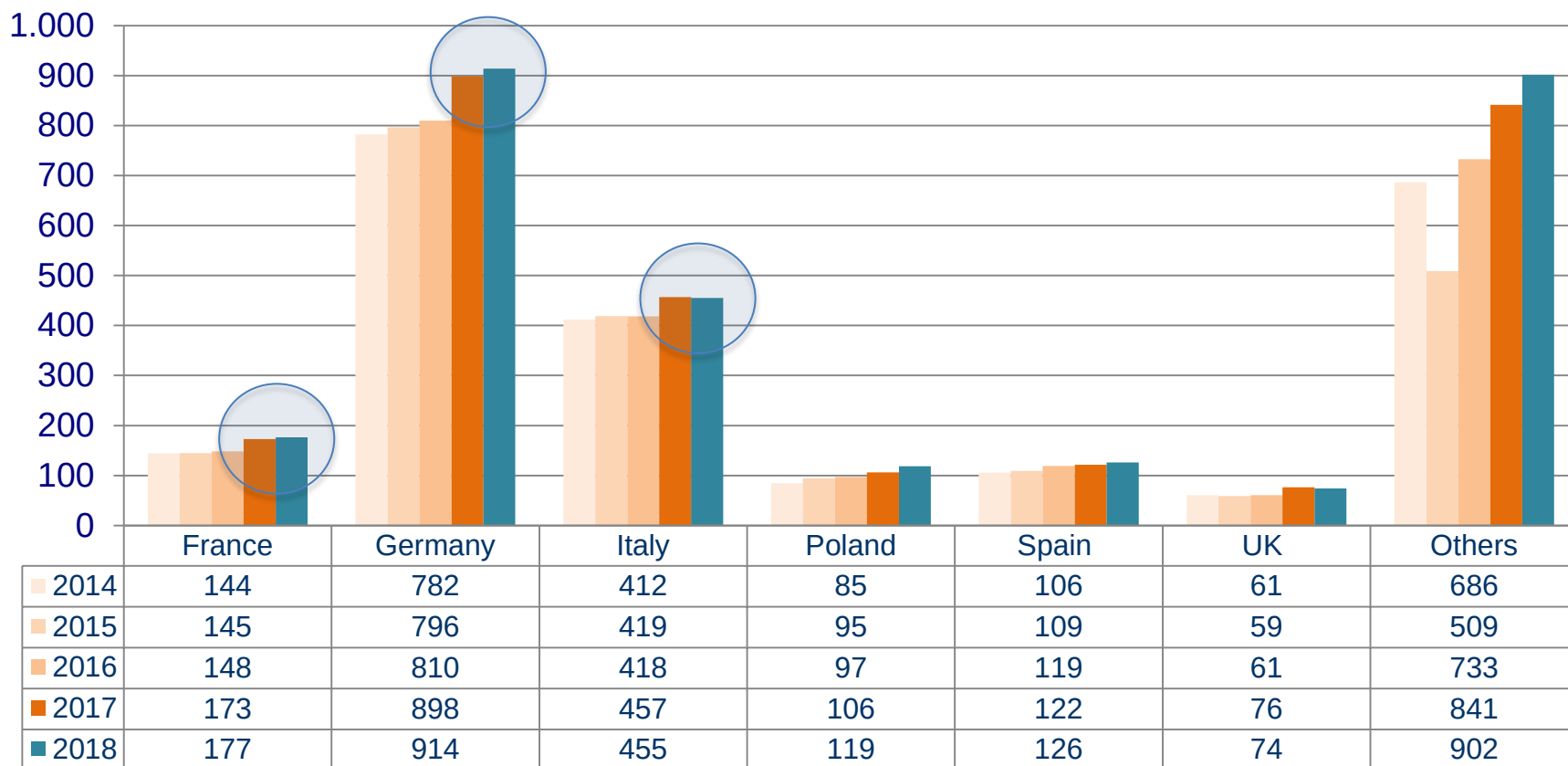
Time Series
NATIONAL IMPORTS
Mio. Euro



Source: EUROSTAT

Board Score 2018

Time Series
NATIONAL EXPORTS
kTons

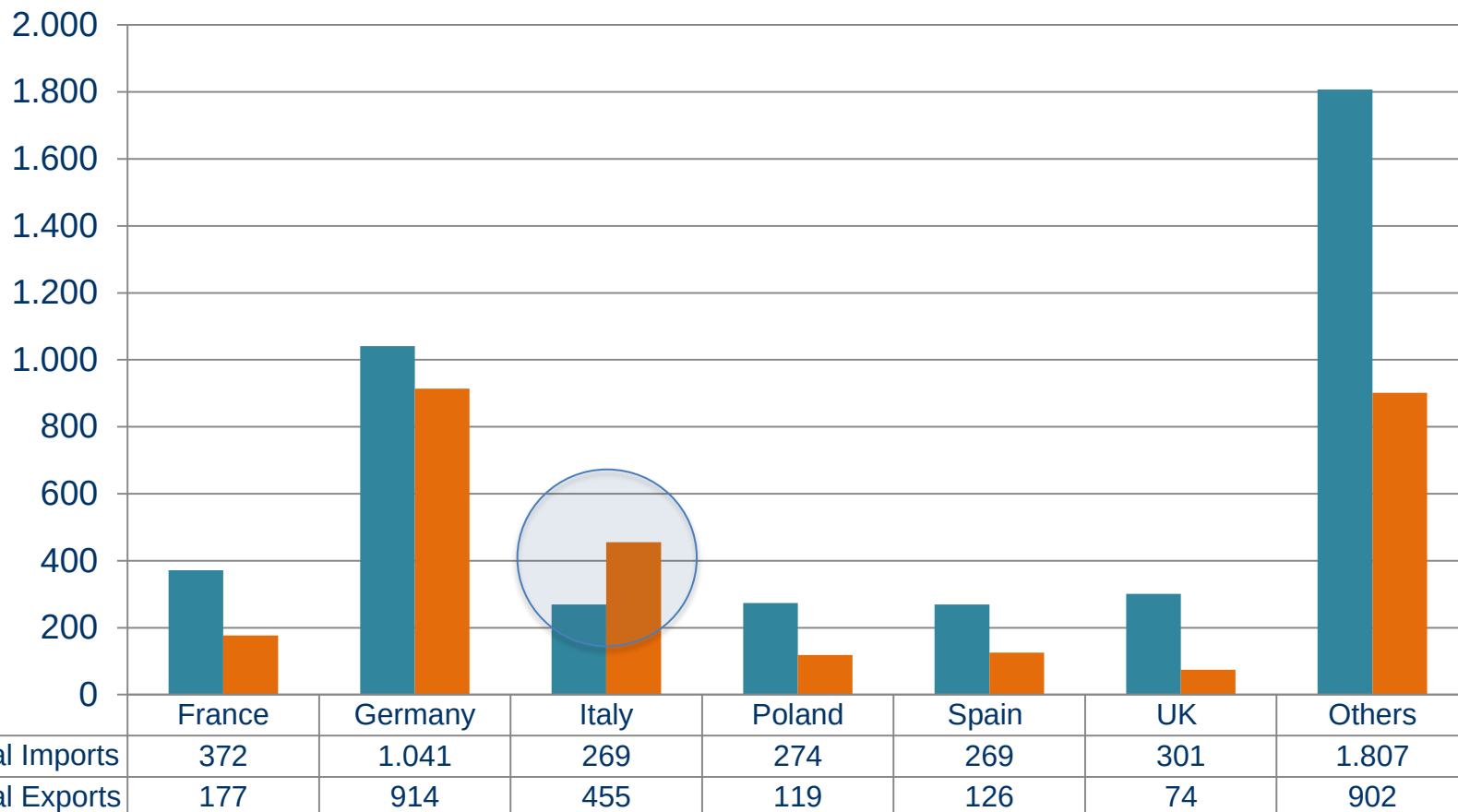


Source: EUROSTAT

Board Score 2018

IMPORT / EXPORT 2018

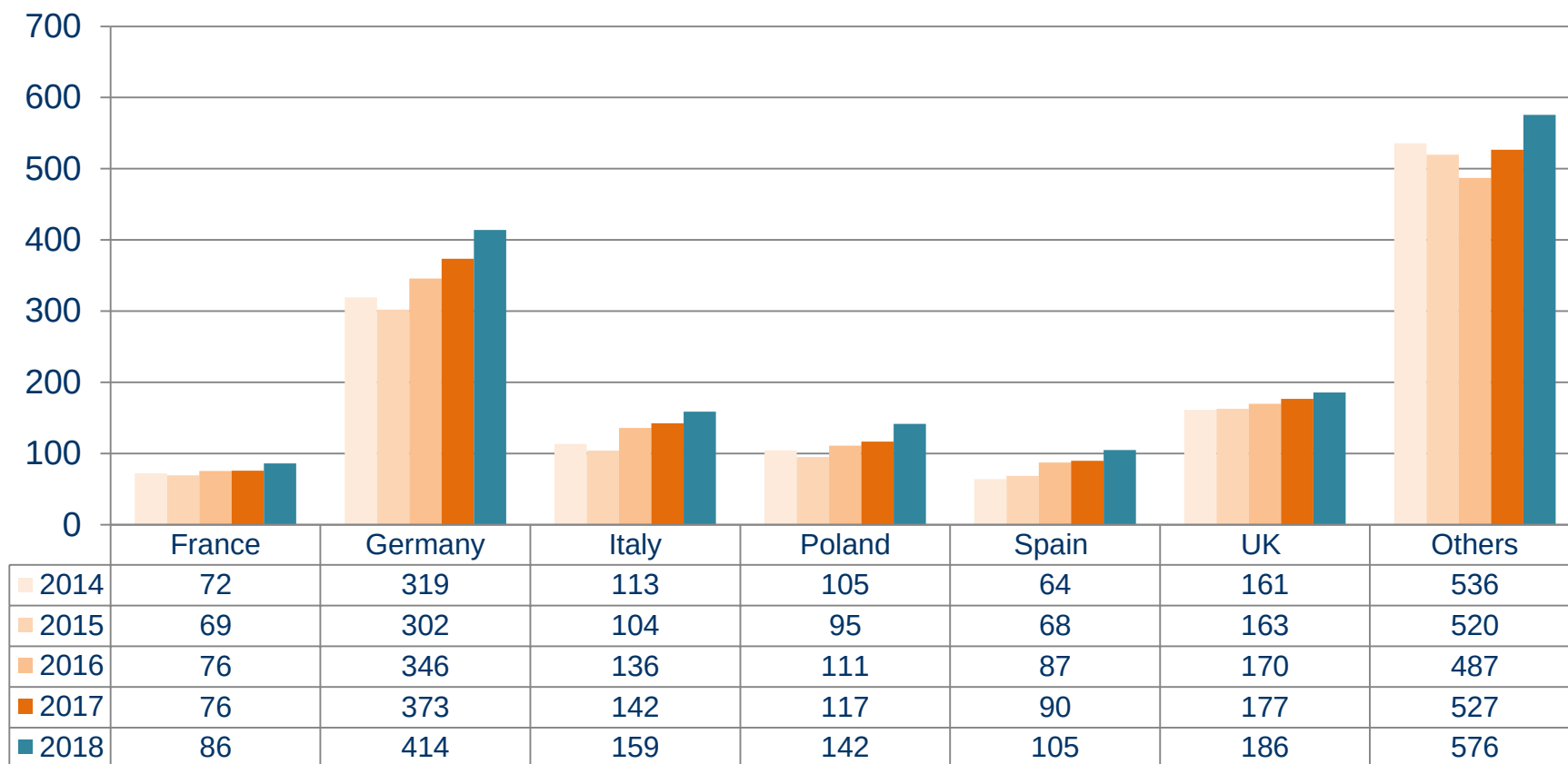
kTons



Source: EUROSTAT

Board Score 2018

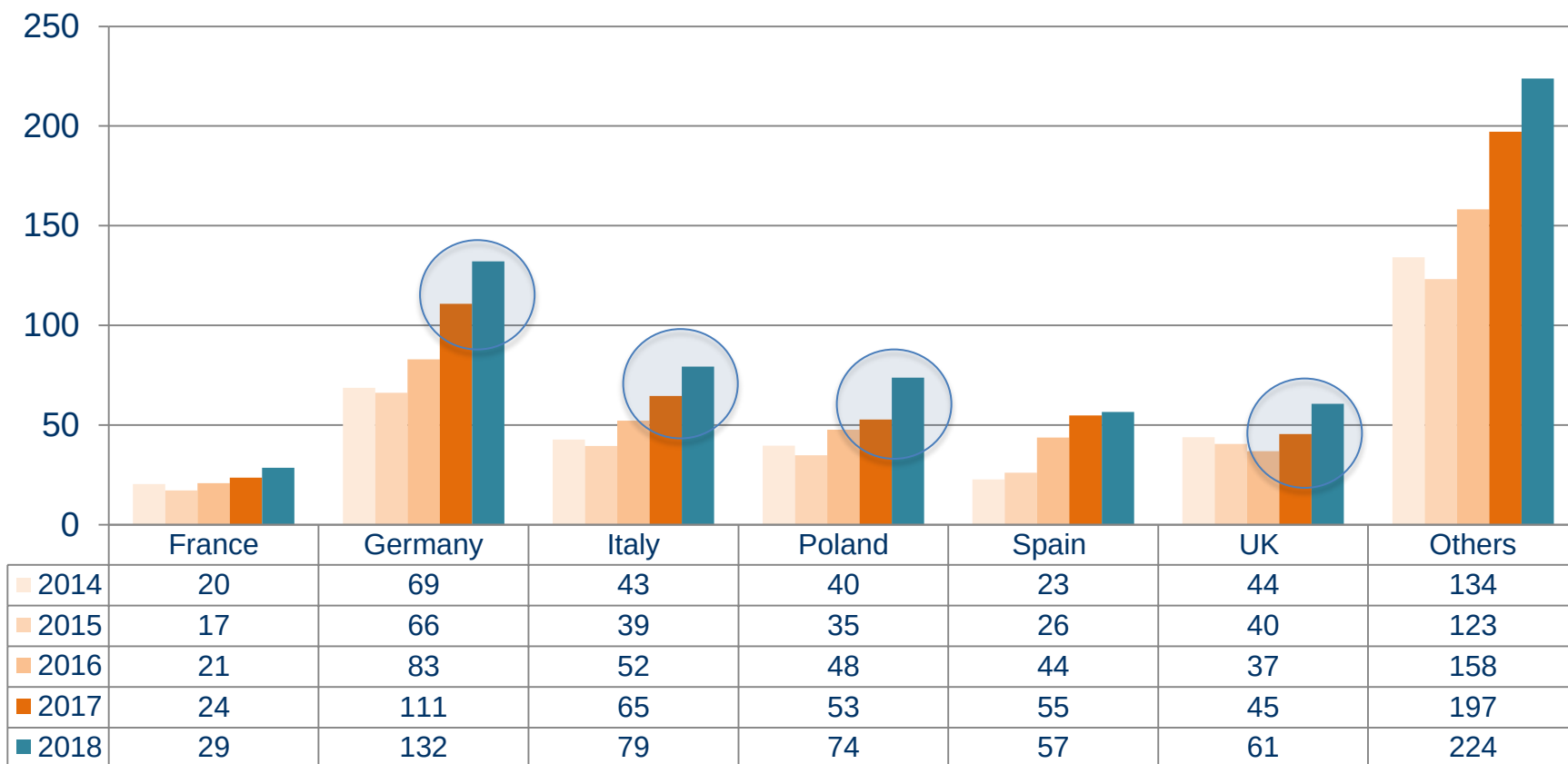
Time Series
IMPORTS from ASIA
kTons



Source: EUROSTAT

Board Score 2018

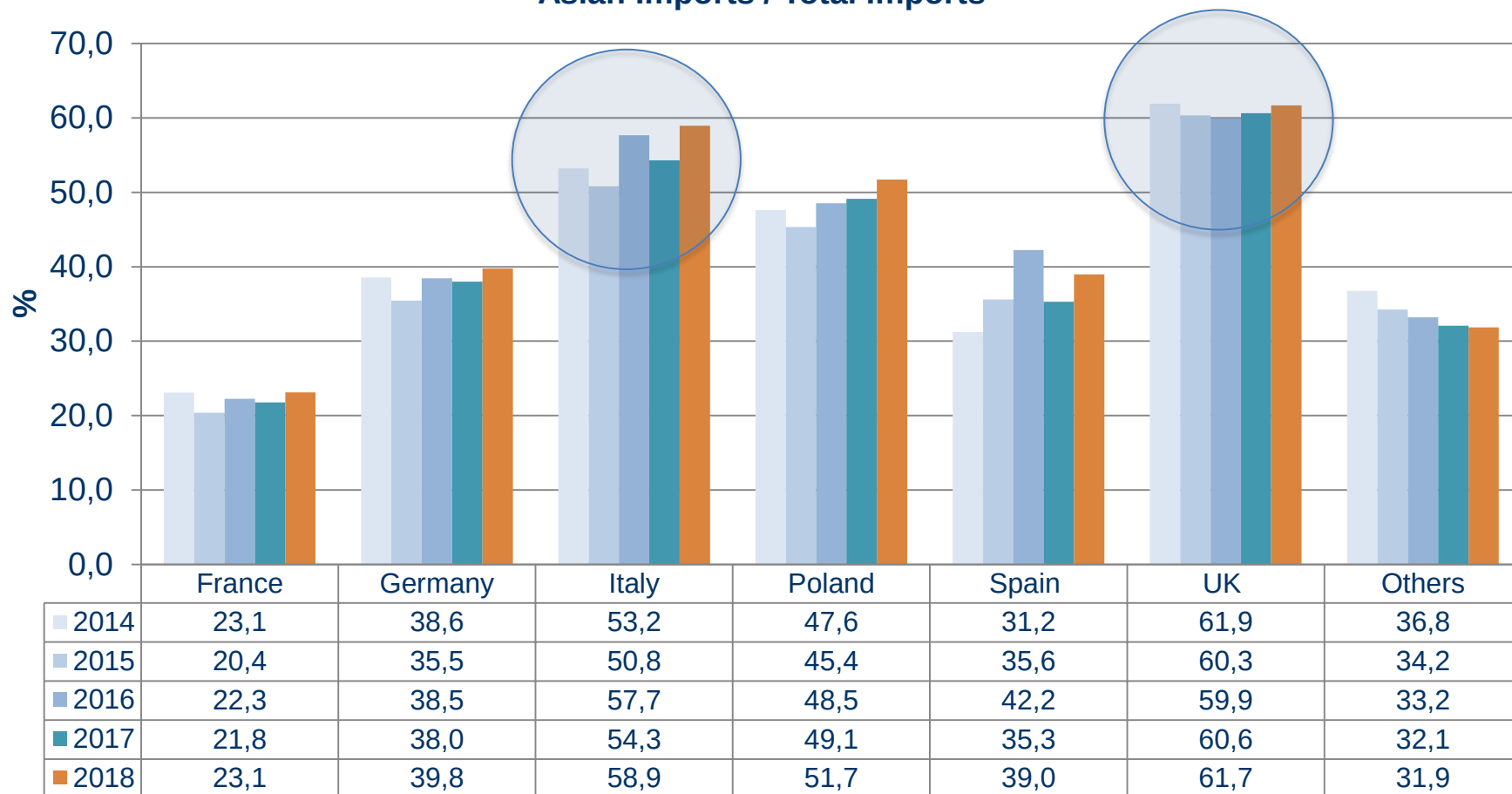
Time Series
IMPORTS from PRC
kTons



Source: EUROSTAT

Board Score 2018

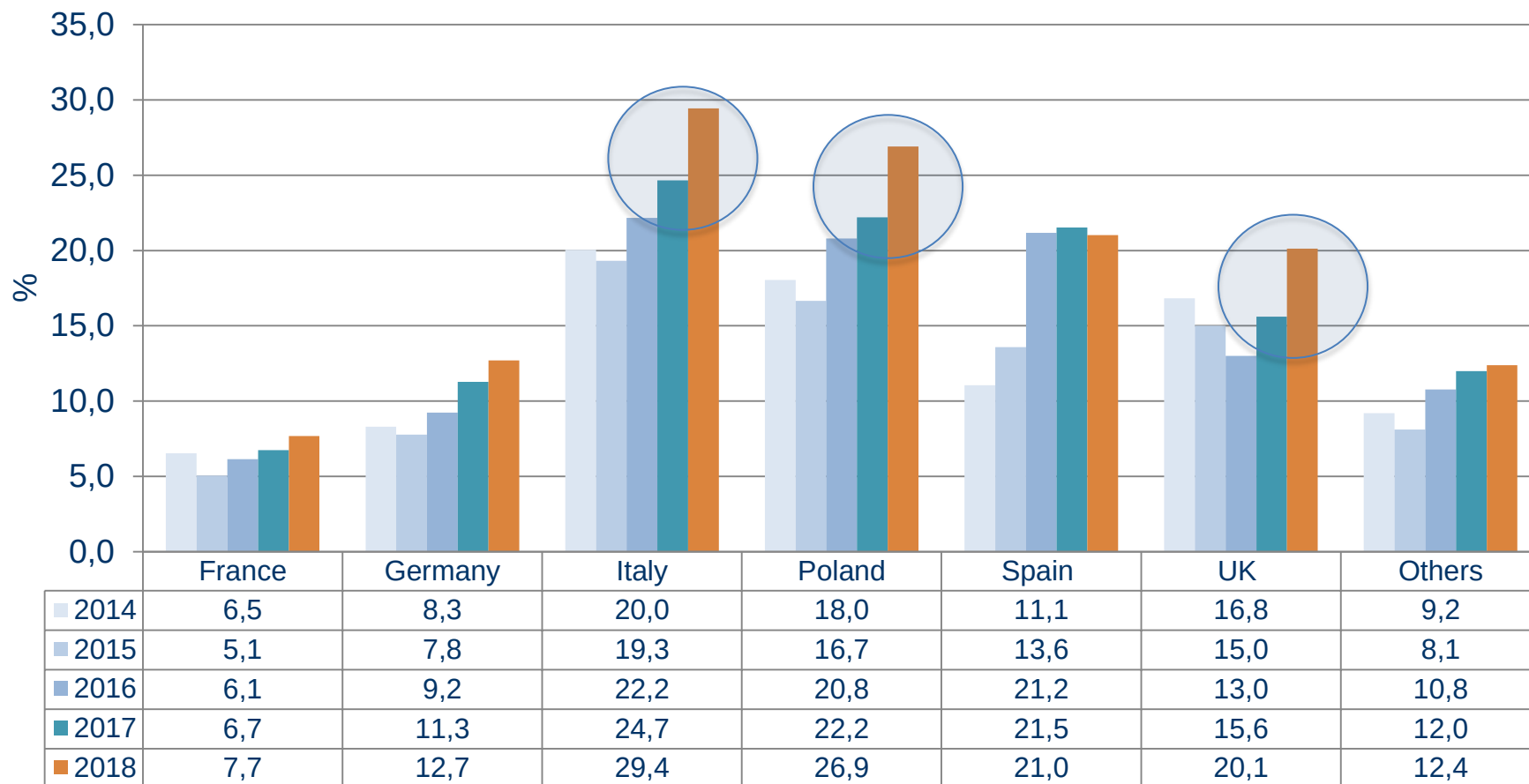
Percentage
Asian Imports / Total Imports



Source: EUROSTAT

Board Score 2018

Percentage
Imports PRC / Total Imports



Source: EUROSTAT

FASTENER TRADE & PRODUCTION DATA, EUROPE

Data compilation DSV

2018

[Tons]

	France	Germany	Italy	Poland	Spain	UK	Total/s	EU others	EU28
National production estimate	253.932	813.700	692.700	69.890	143.700	75.200	2.049.122		
National Imports	371.779	1.040.601	269.130	273.901	269.165	301.216	2.525.791	1.806.870	4.332.661
Imports from Asia(1)	85.979	413.922	158.601	141.603	104.940	185.846	1.090.891	575.668	1.666.559
Imports from China	28.538	132.150	79.233	73.697	56.563	60.602	430.782	223.869	654.651
National Exports	176.516	913.654	455.391	118.612	126.008	74.365	1.864.546	901.517	2.766.064
Domestic Demand	449.194	940.648	506.438	225.180	286.856	302.051	2.710.367		

2017 amended

[Tons]

	France	Germany	Italy	Poland	Spain	UK	Total/s	EU others	EU28
National production estimate	247.738	805.100	682.500	69.890	143.700	73.000	2.021.928		
National Imports	350.213	988.148	264.188	240.276	239.221	291.280	2.373.325	1.654.248	4.027.572
Imports from Asia(1)	75.992	373.425	142.115	116.824	89.801	176.572	974.728	526.331	1.501.059
Imports from China	23.538	110.804	64.606	52.815	45.473	54.820	352.055	196.884	548.940
National Exports	175.723	901.710	456.278	106.594	121.184	76.521	1.838.010	860.888	2.698.898
Domestic Demand	422.228	891.537	490.410	203.572	261.737	287.759	2.557.243		

Trade data CN code 7318; Production data PCC codes 25941113 to 25941270

(1) India, Thailand, Malaysia, Singapore, Philippines, China, South Korea and Japan, amended Taiwan and Vietnam

Domestic demand = production + EXPorts - exports (stock fluctuations not taken into account)

2018/2017

[Tons]

%

	France	Germany	Italy	Poland	Spain	UK	Total/s	EU others	EU28
National production estimate	2,5%	1,1%	1,5%	0,0%	0,0%	3,0%	1,3%		
National Imports	6,2%	5,3%	1,9%	14,0%	12,5%	3,4%	6,4%	9,2%	7,6%
Imports from Asia(1)	13,1%	10,8%	11,6%	21,2%	16,9%	5,3%	11,9%	9,4%	11,0%
Exports from China	21,2%	19,3%	22,6%	39,5%	24,4%	10,5%	22,4%	13,7%	19,3%
National Exports	0,5%	1,3%	-0,2%	11,3%	4,0%	-2,8%	1,4%	4,7%	2,5%
Domestic Demand	6,4%	5,5%	3,3%	10,6%	9,6%	5,0%	6,0%		

Source: EUROSTAT

The background of the slide features a dynamic pattern of blue light streaks radiating from the center, creating a sense of motion and depth. The streaks vary in intensity, with some appearing as bright white lines against a darker blue background.

***Thank you
for your attention***

Stefan Beyer
General Manager of the EIFI Executive Committee